19.804 Evaluation, offering, and acceptance.

19.804-1 Agency evaluation.

In determining the extent to which a requirement should be offered in support of the 8(a) Program, the agency should evaluate—

- (a) Its current and future plans to acquire the specific items or work that 8(a) contractors are seeking to provide, identified in terms of—
- (1) Quantities required or the number of construction projects planned; and
- (2) Performance or delivery requirements, including required monthly production rates, when applicable.
- (b) Its current and future plans to acquire items or work similar in nature and complexity to that specified in the business plan;
- (c) Problems encountered in previous acquisitions of the items or work from the 8(a) contractors and/or other contractors:
- (d) The impact of any delay in delivery:
- (e) Whether the items or work have previously been acquired using small business set-asides; and
- (f) Any other pertinent information about known 8(a) contractors, the items, or the work. This includes any information concerning the firms' capabilities. When necessary, the contracting agency shall make an independent review of the factors in 19.803(a) and other aspects of the firms' capabilities which would ensure the satisfactory performance of the requirement being considered for commitment to the 8(a) Program.

19.804-2 Agency offering.

- (a) After completing its evaluation, the agency must notify the SBA of the extent of its plans to place 8(a) contracts with the SBA for specific quantities of items or work. The notification must identify the timeframes within which prime contract and subcontract actions must be completed in order for the agency to meet its responsibilities. The notification must also contain the following information applicable to each prospective contract:
- (1) A description of the work to be performed or items to be delivered, and

- a copy of the statement of work, if available.
- (2) The estimated period of performance.
- (3) The NAICS code that applies to the principal nature of the acquisition.
- (4) The anticipated dollar value of the requirement, including options, if any.
- (5) Any special restrictions or geographical limitations on the requirement (for construction, include the location of the work to be performed).
- (6) Any special capabilities or disciplines needed for contract performance.
 - (7) The type of contract anticipated.
- (8) The acquisition history, if any, of the requirement, including the names and addresses of any small business contractors that have performed this requirement during the previous 24 months.
- (9) A statement that prior to the offering no solicitation for the specific acquisition has been issued as a small business, HUBZone, or service-disabled veteran-owned small business set-aside and that no other public communication (such as a notice through the Governmentwide point of entry (GPE)) has been made showing the contracting agency's clear intention to set-aside the acquisition for small business, HUBZone small business, or service-disabled veteran-owned small business concerns.
- (10) Identification of any particular 8(a) concern designated for consideration, including a brief justification, such as—
- (i) The 8(a) concern, through its own efforts, marketed the requirement and caused it to be reserved for the 8(a) Program; or
- (ii) The acquisition is a follow-on or renewal contract and the nominated concern is the incumbent.
- (11) Bonding requirements, if applicable.
- (12) Identification of all known 8(a) concerns, including HUBZone 8(a) concerns, that have expressed an interest in being considered for the specific requirement.
- (13) Identification of all SBA field offices that have asked for the acquisition for the 8(a) Program.